

APPLICATION NOTE

ST-0124 November 17, 2005

**Product: ShoreTel system** 

System version: ShoreTel 5 Release 2

## ShoreTel IP Phone System – PBX Interoperability: Nortel Meridian 1 Option 11C

This document describes the interoperability and configuration of a Nortel Meridian 1 Option 11C with the ShoreTel IP Phone System. It includes the following sections:

Tie line integration using PRI (Primary Rate Interface)

SMDI integration - ShoreTel as voicemail

#### **Overview**

The purpose of this document is to provide a step by step guide on configuring a ShoreTel system to integrate with a legacy PBX system. This document also aims to provide an example of how to configure the legacy equipment to function in this environment; however this information is targeted to individuals who already have knowledge on configuring the legacy PBX systems. Please be aware that the scope of this document is not to give step by step instructions on configuring 3<sup>rd</sup> party PBX systems, and the environment can very depending on the customer's PBX hardware, software and operating environment. The examples provided are from tested, functioning systems but may vary from your environment.

#### **Record of Change**

This application note is subject to change as third party hardware and software changes. Updates and corrections are always welcome. Please submit any updates or corrections to <a href="mailto:ProServices@ShoreTel.com">ProServices@ShoreTel.com</a>.

<u>Issue</u>	Author	<u>Reason For Change</u>	Date
1.0	S. Graham	Initial release	Nov. 11, 2005

## **1.0 Tie Line Integration Using PRI:**

### **1.1 System Components:**

Meridian 1 Option 11C	
Rel.25; Succession 3.0	
NTAK09xx, 1.5 Mb	
PRI	
ShoreTel5 Release 2	
ShoreGear-T1	
RJ-48c crossover cable	

## **1.2 System Requirements:**

The following are required on the ShoreTel 6 system, and the legacy PBX to enable the integration of the two systems:

• ShoreTel 6 system

— ShoreGear-T1 Voice Switch - The ShoreGear-T1 voice switch supports both T1 and PRI connections and includes an integrated CSU.

- Legacy PBX
- T1 or PRI card for the PBX
- Available card slot and capacity for the added trunks
- Required software or licenses to support the desired trunk interface

## **1.3 Connectivity Diagrams:**

RJ-48C T1/E1 and T1/E1 Monitor Connectors

Pin	Designation
1	RX Ring
2	RX Tip
3	-
4	TX Ring
5	тх пр
6	-
7	-
8	-

NOTE When connecting the ShoreGear-T1 or ShoreGear-E1 to a legacy PBX, you must use a crossover cable between the two systems.

## **1.4 Setup Notes:**

For extension-to-extension integration of two different systems you will need to determine which extension ranges are to exist on each PBX. You can not have overlapping extensions that exist on both systems, for example if extension 1234 is a valid extension on the legacy PBX, you should not create a ShoreTel user with extension 1234. There is an "off system" extension range that can be associated with the tie-line to allow these numbers to be dialed, which is covered in further detail below.

## **1.5 Nortel PBX Configuration:**

## <u>Example configuration of Nortel PBX tie-line for extension-to-extension</u> with tandem trunking:

NACT REQ: REQ PRT TYPE: TYPE TNB TN 81 DATE PAGE



DES

DES VOIP TN 008 01 TYPE DID CDEN SD CUST 0 TRK PRI PDCA 1 PCML MU NCOS 0 RTMB 12 1 **B-CHANNEL SIGNALING** NITE STRI/STRO OWK OWK AST NO IAPG 0 CLS UNR DTN WTA LPR APN THFD HKD P10 VNL TKID DATE 3 AUG 2005 NACT \*\*\*\* **OVL000** >ld 22 PT2000 REQ prt TYPE cfn ADAN HIST SIZE 10000 USER MTC SCH ADAN TTY 0 TTY TYPE SDI CAB 00 CARD 00 PORT 0 DES sebmodem FLOW NO USER MTC SCH BUG TTYLOG 0 BANR NO ADAN TTY 1 TTY\_TYPE SDI CAB 00 CARD 00 PORT 1 DES maint BPS 9600 BITL 8



STOP 1 PARY NONE FLOW NO USER MTC SCH BUG TTYLOG 0 BANR NO ADAN TTY 2 TTY\_TYPE SDI CAB 00 CARD 00 PORT 2 DES CDR BPS 9600 BITL 8 STOP 1 PARY NONE FLOW NO USER CTY ADAN ELAN 16 CTYP ELAN DES ELAN16 N1 512 ADAN DCH 3 CTYP MSDL CARD 08 PORT 1 DES VOIP USR PRI DCHL 8 OTBF 32 PARM RS422 DTE DRAT 64KC CLOK EXT IFC NI2 ISDN\_MCNT 300 CLID OPT0 CO\_TYPE STD SIDE NET CNEG 1

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RLS ID \*\* RCAP NCT COLP MBGA NO OVLR NO OVLS NO T310 120 T200 3 T203 10



N200 3 N201 260 K 7 **BSRV NO** ADAN DCH 4 CTYP MSDL CARD 09 PORT 1 DES LAKELINE USR PRI DCHL 9 OTBF 32 PARM RS422 DTE DRAT 64KC CLOK EXT NASA NO IFC SL1 SIDE NET SEMT 1 CNEG 1 RLS ID 24 RCAP ND2 MBGA NO OVLR NO **OVLS NO** T200 3 T203 10 N200 3 N201 260 K 7 ADAN DCH 5 CTYP DCHI CARD 05 PORT 1 DES BREAKER USR PRI DCHL 5 OTBF 32 DRAT 64KC CLOK EXT NASA NO IFC SL1 SIDE NET SEMT 1 CNEG 1 RLS ID 23 RCAP ND2 MBGA NO OVLR NO **OVLS NO** T23 20 T200 3



T203 10

**PAGE 002** N200 3 N201 260 K 7 ADAN DCH 6 CTYP DCHI CARD 06 PORT 1 DES LUBOCK USR PRI DCHL 6 OTBF 32 DRAT 64KC CLOK EXT NASA NO IFC SL1 SIDE USR CNEG 1 RLS ID 23 RCAP ND2 MBGA NO OVLR NO **OVLS NO** T23 20 T200 3 T203 10 N200 3 N201 260 K 7 ADAN DCH 7 CTYP DCHI CARD 02 PORT 1 DES SMARTTRUNKS USR PRI DCHL 2 OTBF 32 DRAT 64KC CLOK EXT **IFC D100** SIDE USR CNEG 1 RLS ID \*\* RCAP MBGA NO OVLR NO OVLS NO

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T23 20 T200 3 T203 10 N200 3 N201 260 K 7 PARM LPIB 96 HPIB 16 500B 16 NCR 88 MGCR 25 CSQI 20 **CSQO 20 TUBO NO PAGE 003** CFWS NO PCML MU ALRM YES ERRM ERR BUG AUD **DTRB 100 TMRK 128** FCDR OLD PCDR NO TPO NO TSO NO CLID NO DUR5 NO MLDN YES MARP YES FRPT NEFR DCUS NULL MSCL 255 PMSI MANU PMS1 PMCR 20 PORT NONE NDIS 20 OCAC NO MTRO MR SBA\_ADM\_INS 001 SBA\_USER 010 BCAP SPEECH IDLE\_SET\_DISPLAY NORTEL CLNP YES **ICON YES** CEQU MPED 8D

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SUPL 000 004 008 012 016 032 036 040 044 048 064 068 072 XCT 000 CONF 029 030 031 062 094 095 DLOP NUM DCH FRM TMDI LCMT YALM T1TE TRSH PRI 02 23 ESF NO B8S FDL - 00 05 24 ESF NO B8S FDL - 00 06 24 ESF NO B8S FDL - 00 08 23 ESF NO B8S FDL - 00 09 24 ESF NO B8S FDL - 00 MISP OVLY SID 0 **BKGD 044 PBXH 01 TODR 05** DROL 030 034 038 043 044 060 135 MULTI\_USER ON VAS VSID 16 DLOP ELAN 16 SECU YES INTL 0001 **MCNT 9999 PAGE 004** ATRN CODE 0 SOLR 12 ROLR +45.00 AOLR +45.00 TOLR -45.00 AGCD NO VOLR NO HRLR +42.00 HTLR -44.00 REQ end >ld 21 PT1000 REQ: prt



TYPE: cdb

TYPE CDB CUST 00 AML DATA OPT DNX VSID GP02 GP03 GP04 GP05 **GP06 GP07 GP08** GP09 GP10 GP11 GP12 **GP13** GP14 GP15 ANI\_DATA **ANAT 391** ANLD 5500 M911\_PANI NO ATT\_DATA OPT AHA BBIN BIXA BLA DNX IC1 XTG IDP XLF XBL FKA MWUD LOD **REA SYA ATDA** ATDN 0 NCOS 5 **CWUP YES** CWCL11 CWTM 0 0 CWBZ YES YES EFLL 0 MATT NO RTIM 0 0 0 ATIM 32 AQTT 16 AODN 5555 SPVC 00 SBLF NO **RTSA RSAD** SACP NO ABDN NO **IRFR NO** XRFR NO IDBZ NO PBUZ 02 02 ICI 00 R000

CUST 0



ICI 01 LD0 ICI 02 R006 ICI 03 INT ICI 04 RLL ICI 05 DL0 ICI 06 CFN ICI 07 ICI 08 ICI 09 RICI AWU\_DATA AWU YES ATRC NO PAGE 002 RANF **RAN1 000** RAN2 000 LA11 000 LA12 000 LA21 000 LA22 000 LA31 000 LA32 000 LA41 000 LA42 000 LA51 000 LA52 000 R2BN 00 00 R2ED 00 00 NRWU 5 TAWU 3 WUD NO STE NO CAS\_DATA CAS NO CCS\_DATA CCRS UNR ECC1 UNR ECC2 UNR CNCS PELK NO CDR DATA CDR YES **IMPH NO OMPH NO** AXID YES TRCR YES CDPR NO ECDR NO



BDI NO PORT 2 BCAP NO CHLN 0 FCAF NO FCR_DATA NFCR YES MAXT 2 OCB1 255 OCB2 255 OCB3 255 IDCA NO FFC_DATA CCRS UNR SCPL 0 FFCS NO STRL 0 STRG ADLD 0 FTR_DATA **DAPC**PREFIX TABLE NO: 00 ** UNKN**INTL**NATL**ESPN**LOCL**ELOC**ECDP** UNKN* E164* 00 0 PRIV* E163* 00 0 TELX* X121* NATL*
OPT AHA BBIN BIXA BLA CFO CFRA COX CPA CTD DBD DNX DSX HTU HVD XBL IC1 IDP XLF IHD XTG FKA LOD LRA MCI MWUD PVCD REA RND RTR RTA ROX SBD SYA TTAD VOBA CWRD HLPD HRLD
PAGE 003
CXOD DGRP 20 IRNG YES PKND 2 DNDL NO SPRE 1 PREO 0 BPSS NO

BPSS NO SRCD 1234 EEST NO EESD NO



TTBL 0 MUS YES MUSR 40 ALDN RECD NO PORT 0 STCB NO NSCP NO MCDC NO NAUT YES **IDEF YES** MTAR NO LEND NO MSCD NO **CPCI NO** CONF DSP **CNFFIELD NO** CNF\_NAME CONF **INTFIELD NO** INT\_NAME I **EXTFIELD NO** EXT\_NAME E **BSFE NO** ASPCT 010 **FXS NO** DFLT\_LANG ENG STS MSG MSG01 Please leave message MSG02 Back to work MSG03 In a meeting MSG04 On a conference call MSG05 At lunch MSG06 Busy call MSG07 Out of the office today MSG08 On a business trip MSG09 Project deadline today MSG10 Will reply after VO\_ALO NO PCA OFF TPDN IMS\_DATA IMS YES IMA YES APL NONE UST NO APL NONE UMG NO APL NONE INT DATA ACCD OVF OVF OVF ATN CTVN OVF OVF OVF ATN



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MBNR OVF OVF OVF ATN CTRC OVF NAP OVF NAP CLDN NAP OVF NAP NAP NINV OVF OVF OVF ATN NITR OVF OVF OVF ATN NRES OVF OVF OVF ATN NBLK OVF OVF OVF ATN RCLE ATN OVF ATN ATN CONG OVF LLT OVF DNDT BSY LDN\_DATA OPT NLDN DLDN YES LDN0 5500 LDA0 LDN1 LDA1 LDN2 LDA2 LDN3 LDA3 LDN4 LDA4 LDN5 LDA5 LDBZ ICI 00 R000 ICI 01 LD0 ICI 02 R006 **ICI 03 INT** ICI 04 RLL ICI 05 DL0 ICI 06 CFN ICI 07 ICI 08 ICI 09 MON\_DATA **USBM NO** MPO\_DATA FMOP **RGNA STD STD** AOCS DIS DIS **RCY1 04 RCY2 04** RALL NO CDTO 14 **IFLS NO** MHLD NO



PCDS CNFD 1 TGLD 2 DISD 3 CCDO NO AFCO NO ACNS NO NET\_DATA OPT RTA AC1 INTL NPA SPN NXX LOC AC2 **FNP YES** ISDN YES **PAGE 005** VPNI 0 PNI 1 PINX\_DN MBG 0 BSGC 65535 PFX1 PFX2 HLOC LSC RCNT 5 PSTN NO TNDM 15 PCMC 15 SATD 1 OCLI NO DITI NO TRNX YES EXTT YES FTOP FRES VNR NO NIT 8 NAS\_ATCL YES NAS\_ACTV NO FOPT 14 CNTC NATC INTC NIT DATA NIT1 6500 TIM1 00 00 NIT2 TIM2 NIT3 TIM3 NIT4



TIM4 ENS NO OAS DATA ODN0 ODN1 ODN2 ODN3 ODN4 ODN5 ODN6 ODN7 ODN8 ODN9 ASTM 30 HDOPT 0 HDTM 30 RDR\_DATA OPT CFO CFRA PVCD CWRD FNAD FDN FNAT FDN FNAL FDN CFTA NO **CCFWDN** CFN03 CFN1 3 CFN23 DFN03 **PAGE 006** DFN1 3 DFN23 DNDH NO MDID YES NDID YES MWFB YES TRCL 0 CRT0 00 00 00 00 CRT1 00 00 00 00 CRT2 00 00 00 00 CRT3 00 00 00 00 DAY0 DAY1 DAY2 DAY3 HOLIDAY0 HOLIDAY1 HOLIDAY2 HOLIDAY3 ROA\_DATA OPT ROX



RICI TIM\_DATA FLSH 45 PHDT 30 DIND 30 DIDT 14 LDTT 6 **BOTO 14** DBRC 60 RTIM 0 0 0 ATIM 32 AQTT 16 ADLD 0 NFNA 0 **HWTT 300** NIT 8 FOPT 14 TST\_DATA REQ: prt TYPE: rdb CUST 0 ROUT 12 TYPE RDB CUST 00 DMOD **ROUT 12** DES VOIP TKTP DID M911\_ANI NO M911\_TONE NO NPID\_TBL\_NUM 0 SAT NO **IDEF NET** RCLS EXT VTRK NO DTRK YES **BRIP NO** DGTP PRI **ISDN YES** MODE PRA IFC NI2 **CBCR NO** NCOS 0 SBN NO PNI 00001 NCNA YES NCRD NO CHTY BCH CPFXS YES CPUB OFF



DAPC NO BCOT 0 INTC NO DSEL VOD PTYP PRI AUTO NO DNIS NO DCDR NO ICOG IAO RANX NO SRCH LIN TRMB YES STEP ACOD 7012 TCPP NO **PII NO** TARG 01 CLEN 1 **BILN NO** OABS INST ICIS YES TIMR ICF 512 OGF 512 EOD 13952 NRD 10112 DDL 70 ODT 4096 RGV 640 FLH 510 GRD 896 SFB 3 NBS 2048 NBL 4096 **PAGE 002** IENB 5 VSS 0 VGD 6

VGD 6 DRNG NO CDR NO VRAT NO MUS NO EQAR NO FRL 00 FRL 10 FRL 20 FRL 30 FRL 40



FRL 50 FRL 60 FRL 70 OHQ NO OHQT 00 TTBL 0 ATAN NO PLEV 2 MCTS NO ALRM NO ART 0 SGRP 0 AACR NO REQ: REQ: prt TYPE: rdb CUST 0 ROUT 6 TYPE RDB CUST 00 DMOD ROUT 6 DES LUBUCK TKTP TIE NPID\_TBL\_NUM 0 ESN NO **CNVT NO** SAT NO **IDEF NET** RCLS EXT **VTRK NO** DTRK YES **BRIP NO** DGTP PRI **ISDN YES** MODE PRA IFC SL1 PNI 00001 NCNA YES NCRD NO CHTY BCH **CTYP UKWN** INAC YES ISAR NO DAPC NO DSEL VOD PTYP PRI AUTO NO



DNIS NO DCDR NO ICOG IAO SRCH LIN TRMB YES STEP ACOD 7006 TCPP NO TARG CLEN 1 **BILN NO** OABS INST ANTK SIGO ESN5 ICIS YES TIMR ICF 512 OGF 512 EOD 13952 NRD 10112 DDL 70 ODT 4096 RGV 640 GRD 896 SFB 3 NBS 2048 NBL 4096 IENB 5 TFD 0 VSS 0 VGD 6 DRNG NO **PAGE 002** CDR YES INC YES LAST NO QREC NO OAL YES AIA YES OAN NO OPD YES CDRX NO NATL YES VRAT NO MUS YES MRT 40 FRL 00 FRL 10



FRL 20 FRL 30 FRL 40 FRL 50 FRL 60 FRL 70 OHQ NO OHQT 00 CBQ NO AUTH NO TTBL 0 ATAN NO PLEV 2 ALRM NO ART 0 SGRP 0 AACR NO REQ: end >ld 21 PT1000 REQ: prt TYPE: t\* TYPE: rdb CUST 0 ROUT 5 TYPE RDB CUST 00 DMOD ROUT 5 DES BREAKER TKTP TIE NPID\_TBL\_NUM 0 ESN NO **CNVT NO** SAT NO **IDEF NET** RCLS EXT **VTRK NO** DTRK YES **BRIP NO** DGTP PRI **ISDN YES** MODE PRA IFC SL1 PNI 00001 NCNA YES NCRD NO CHTY BCH **CTYP UKWN** 



INAC NO **ISAR NO** DAPC NO DSEL VOD PTYP PRI AUTO NO DNIS NO DCDR NO ICOG IAO SRCH LIN **TRMB NO** STEP ACOD 7005 TCPP NO TARG CLEN 1 **BILN NO** OABS INST ANTK SIGO ESN5 ICIS YES TIMR ICF 512 OGF 512 EOD 13952 NRD 10112 DDL 70 ODT 4096 RGV 640 GRD 896 SFB 3 NBS 2048 NBL 4096 IENB 5 TFD 0 VSS 0 VGD 6 DRNG NO **PAGE 002** CDR YES INC YES LAST NO **QREC NO** OAL YES AIA YES OAN NO



OPD YES CDRX NO

NATL YES VRAT NO MUS YES MRT 40 FRL 00 FRL 10 FRL 20 FRL 30 FRL 30 FRL 40 FRL 50 FRL 50 FRL 60 FRL 70 OHQ NO OHQ N		
REQ: **** OVL000 >*ld 90 ESN000		
MEM AVAIL: (U/P): 2909576 DISK RECS AVAIL: 392 REQ prt CUST 0 FEAT net TRAN ac1 TYPE npa	USED U P: 139917 79850	TOT: 3129343
NPA 1214		
NPA 1214 RLI 1 DENY 976		
SDRR DENY CODES = 1 ITEI NONE		
MEM AVAIL: (U/P): 2909576 DISK RECS AVAIL: 392 REQ **** OVL000	USED U P: 139917 79850	TOT: 3129343



>ld 86 ESN000 MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 **DISK RECS AVAIL: 392** REQ prt CUST 0 FEAT rlb RLI 1 RLI 1 ENTR 0 LTER NO ROUT 2 TOD 0 ON 1 ON 2 ON 3 ON 4 ON 5 ON 6 ON 7 ON VNS NO CNV NO EXP NO FRL 0 DMI 0 FCI 0 FSNI 0 SBOC NRR IDBB DBA **IOHQ NO** OHQ NO CBQ NO ENTR 1 LTER NO ROUT 0 TOD 0 ON 1 ON 2 ON 3 ON 4 ON 5 ON 6 ON 7 ON VNS NO CNV NO EXP NO FRL 0 DMI 0 FCI 0 FSNI 0 SBOC NRR IDBB DBA **IOHQ NO** OHQ NO CBQ NO ISET 0 NALT 5

MFRL 0 OVLL 0

MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 **DISK RECS AVAIL: 392** REQ DCH 6 I 22393E97 1C 01 00 01 05 00 00 00 00 00 00 FF 00 00 00 00 00 00 DCH 6 I 2239501A 1C 01 00 00 00 00 00 00 00 00 FF 00 00 00 00 00 00 DCH: 6 RLS NO RESPONSE TIME: 14:54:00 5/08/2005 DTA021 6 \*\*\*\* **OVL000** >ld 20 PT0000 REQ: prt TYPE: tnb TN 51 DATE PAGE DES DES TIE TN 005 01 TYPE TIE CDEN SD CUST 0 TRK PRI PDCA 1 PCML MU NCOS 0 RTMB 51 **B-CHANNEL SIGNALING** TGAR 0 AST NO IAPG 0 CLS CTD DTN WTA LPR APN THFD HKD P10 VNL TKID DATE NO DATE

NACT REQ: prt TYPE: rdnb\* TYPE: rdb SCH0099 RDB?

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TYPE: \*\*\*\* **OVL000** >ld 21 PT1000 REQ: prt TYPE: rdb CUST 0 ROUT 5 TYPE RDB CUST 00 DMOD ROUT 5 DES BREAKER TKTP TIE NPID\_TBL\_NUM 0 ESN NO **CNVT NO** SAT NO **IDEF NET** RCLS EXT **VTRK NO** DTRK YES **BRIP NO** DGTP PRI **ISDN YES** MODE PRA IFC SL1 PNI 00001 NCNA YES NCRD NO CHTY BCH CTYP UKWN INAC NO ISAR NO DAPC NO DSEL VOD PTYP PRI AUTO NO DNIS NO DCDR NO ICOG IAO SRCH LIN **TRMB NO** STEP ACOD 7005 TCPP NO TARG CLEN 1 **BILN NO** OABS



INST ANTK SIGO ESN5 ICIS YES TIMR ICF 512 OGF 512 EOD 13952 NRD 10112 DDL 70 ODT 4096 RGV 640 GRD 896 SFB 3 NBS 2048 NBL 4096 IENB 5 TFD 0 VSS 0 VGD 6 **DRNG NO PAGE 002** CDR YES INC YES LAST NO QREC NO OAL YES AIA YES OAN NO OPD YES CDRX NO NATL YES VRAT NO MUS YES MRT 40 FRL 00 FRL 10 FRL 20 FRL 30 FRL 40 FRL 50 FRL 60 FRL 70 OHQ NO OHQT 00 CBQ NO AUTH NO TTBL 0 ATAN NO



PLEV 2 ALRM NO ART 0 SGRP 0 AACR NO REQ: end >ld 16 **RDB000** MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 **DISK RECS AVAIL: 392** RAN RTE AVAIL: 500 USED: 0 TOT: 500 REQ chg TYPE re\* TYPE rdbv SCH0111 TYPE rdb CUST 0 DMOD ROUT 12 DES TKTP M911\_ANI SAT IDEF RCLS DTRK YES DGTP PRI ISDN YES MODE PRA IFC NI2 CBCR NO PNI NCNA NCRD CHTY BCH NCOS CPFXS CPUB DAPC BCOT INTC DSEL PTYP AUTO DNIS DCDR IANI ICOG RANX SRCH TRMB



STEP         ACOD         CLEN         TCPP         PII         TARG x         SCH0389         TARG 0         BILN         SGRP         OABS         INST         CNTL         DRNG         CDR         VRAT         MUS         EQAR         FRL         OHQ         OHQ         OHQ         PLEV         MCTS         ALRM
MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 DISK RECS AVAIL: 392 RAN RTE AVAIL: 500 USED: 0 TOT: 500 REQ SCH0101 REQ SCH0101 REQ SCH0101 REQ SCH0101 REQ end
>ld 20
PT0000 REQ: **** OVL000 >ld 21 PT1000
REQ: prt TYPE: rdb CUST 0 ROUT 12

TYPE RDB CUST 00 DMOD ROUT 12 DES VOIP TKTP DID M911\_ANI NO M911\_TONE NO NPID\_TBL\_NUM 0 SAT NO **IDEF NET** RCLS EXT VTRK NO DTRK YES **BRIP NO** DGTP PRI ISDN YES MODE PRA IFC NI2 **CBCR NO** NCOS 0 SBN NO PNI 00001 NCNA YES NCRD NO CHTY BCH CPFXS YES CPUB OFF DAPC NO BCOT 0 INTC NO DSEL VOD PTYP PRI AUTO NO DNIS NO DCDR NO ICOG IAO RANX NO SRCH LIN TRMB YES STEP ACOD 7012 TCPP NO **PII NO** TARG 01 CLEN 1 **BILN NO** OABS INST ICIS YES TIMR ICF 512 OGF 512



EOD 13952 NRD 10112 DDL 70 ODT 4096 **RGV 640** FLH 510 GRD 896 SFB 3 NBS 2048 NBL 4096 **PAGE 002** IENB 5 VSS 0 VGD 6 DRNG NO CDR NO VRAT NO MUS NO EQAR NO FRL 00 FRL 10 FRL 20 FRL 30 FRL 40 FRL 50 FRL 60 FRL 70 OHQ NO OHQT 00 TTBL 0 ATAN NO PLEV 2 MCTS NO ALRM NO ART 0 TIM000 15:00 5/8/2005 CPU 0 SGRP 0 AACR NO REQ: AUD000 end >ld 16 **RDB000** 

RDB000 MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 DISK RECS AVAIL: 392 RAN RTE AVAIL: 500 USED: 0 TOT: 500

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REQ chg TYPE rdb CUST 0 DMOD 12 ROUT 12 DES TKTP M911\_ANI SAT IDEF RCLS DTRK YES DGTP PRI ISDN YES MODE PRA IFC NI2 **CBCR NO** PNI NCNA NCRD CHTY BCH NCOS CPFXS CPUB DAPC BCOT INTC DSEL PTYP AUTO DNIS DCDR IANI ICOG RANX SRCH TRMB STEP ACOD CLEN TCPP ΡII TARG x01 BILN SGRP OABS INST CNTL DRNG CDR VRAT MUS



EQAR FRL OHQ OHQT TTBL ATAN PLEV MCTS ALRM MEM AVAIL: (U/P): 2909576 USED U P: 139917 79850 TOT: 3129343 **DISK RECS AVAIL: 392** RAN RTE AVAIL: 500 USED: 0 TOT: 500 REQ SCH0101 REQ SCH0101 REQ end >log\* > **OVL000** >ld 96 DCH000 .stat DCH010 .stat dch DCH 003 : OPER EST ACTV AUTO DES: VOIP DCH 004 : OPER EST ACTV AUTO **DES: LAKELINE** DCH 005 : OPER EST ACTV AUTO **DES : BREAKER** DCH 006 : OPER RLS AUTO DES: LUBOCK DCH 007 : OPER EST ACTV AUTO **DES: SMARTTRUNKS** \*\*\*\* **OVL000** >ld 60 DTI000 .stat PRI\* TRK LOOP 2 - ENBL FFMT/LCMT/YALMT: ESF/B8Z/FDL TRACKING SERVICE RESTORE: YES YEL ALM PROCESS: YES ALARM STATUS : NO ALARM CH 01 - BUSY DID VOD \* CH 02 - IDLE DID VOD \* CH 03 - IDLE DID VOD \* CH 04 - IDLE DID VOD \* CH 05 - IDLE DID VOD \* CH 06 - IDLE DID VOD \* CH 07 - IDLE DID VOD \* CH 08 - IDLE DID VOD \* CH 09 - IDLE DID VOD \* CH 10 - IDLE DID VOD \*



CH 11 - IDLE DID VOD \* CH 12 - IDLE DID VOD \* CH 13 - IDLE DID VOD \* CH 14 - IDLE DID VOD \* CH 15 - IDLE DID VOD \* CH 16 - IDLE DID VOD \* CH 17 - IDLE DID VOD \* CH 18 - IDLE DID VOD \* CH 19 - IDLE DID VOD \* CH 20 - IDLE DID VOD \* CH 21 - IDLE DID VOD \* CH 22 - IDLE DID VOD \* CH 23 - IDLE DID VOD \* CH 24 - DCH 7 PRI\* TRK LOOP 5 - ENBL FFMT/LCMT/YALMT: ESF/B8Z/FDL SERVICE RESTORE: YES YEL ALM PROCESS: NO ALARM STATUS : NO ALARM CH 01 - IDLE TIE VOD \* CH 02 - IDLE TIE VOD \* CH 04 - IDLE TIE VOD \* CH 03 - IDLE TIE VOD \* CH 05 - IDLE TIE VOD \* CH 06 - IDLE TIE VOD \* CH 07 - IDLE TIE VOD \* CH 08 - IDLE TIE VOD \* CH 09 - IDLE TIE VOD \* CH 10 - IDLE TIE VOD \* CH 11 - IDLE TIE VOD \* CH 12 - IDLE TIE VOD \* CH 13 - IDLE TIE VOD \* CH 14 - IDLE TIE VOD \* CH 15 - IDLE TIE VOD \* CH 16 - IDLE TIE VOD \* CH 17 - IDLE TIE VOD \* CH 18 - IDLE TIE VOD \* CH 19 - IDLE TIE VOD \* CH 20 - IDLE TIE VOD \* CH 21 - IDLE TIE VOD \* CH 22 - IDLE TIE VOD \* CH 23 - IDLE TIE VOD \* CH 24 - DCH 5 PRI\* TRK LOOP 6 - ENBL FFMT/LCMT/YALMT: ESF/B8Z/FDL SERVICE RESTORE: YES YEL ALM PROCESS: NO ALARM STATUS : RED CH 01 - DSBL TIE VOD \* CH 02 - DSBL TIE VOD \* CH 03 - DSBL TIE VOD \* CH 04 - DSBL TIE VOD \* CH 05 - DSBL TIE VOD \* CH 06 - DSBL TIE VOD \* CH 07 - DSBL TIE VOD \* CH 08 - DSBL TIE VOD \* CH 09 - DSBL TIE VOD \* CH 10 - DSBL TIE VOD \* CH 11 - DSBL TIE VOD \* CH 12 - DSBL TIE VOD \* CH 13 - DSBL TIE VOD \* CH 14 - DSBL TIE VOD \* CH 15 - DSBL TIE VOD \* CH 16 - DSBL TIE VOD \* CH 17 - DSBL TIE VOD \* CH 18 - DSBL TIE VOD \* CH 19 - DSBL TIE VOD \* CH 20 - DSBL TIE VOD \* CH 21 - DSBL TIE VOD \* CH 22 - DSBL TIE VOD \* CH 23 - DSBL TIE VOD \* CH 24 - DCH 6 PRI\* TRK LOOP 8 - ENBL FFMT/LCMT/YALMT: ESF/B8Z/FDL SERVICE RESTORE: YES YEL ALM PROCESS: YES ALARM STATUS : NO ALARM CH 01 - IDLE DID VOD \* CH 02 - IDLE DID VOD \*

CH 01 - IDLE DID VOD \* CH 02 - IDLE DID VOD \* CH 03 - IDLE DID VOD \* CH 04 - IDLE DID VOD \* CH 05 - IDLE DID VOD \* CH 06 - IDLE DID VOD \*



CH 07 - IDLE DID VOD \* CH 08 - IDLE DID VOD \* CH 09 - IDLE DID VOD \* CH 10 - IDLE DID VOD \* CH 11 - IDLE DID VOD \* CH 12 - IDLE DID VOD \* CH 13 - IDLE DID VOD \* CH 14 - IDLE DID VOD \* CH 15 - LCKO DID VOD \* CH 16 - LCKO DID VOD \* CH 17 - IDLE DID VOD \* CH 18 - LCKO DID VOD \* CH 19 - LCKO DID VOD \* CH 20 - IDLE DID VOD \* CH 21 - BUSY DID VOD \* CH 22 - BUSY DID VOD \* CH 23 - IDLE DID VOD \* CH 24 - DCH 3 PRI\* TRK LOOP 9 - ENBL FFMT/LCMT/YALMT: ESF/B8Z/FDL SERVICE RESTORE: YES YEL ALM PROCESS: YES ALARM STATUS : NO ALARM CH 01 - IDLE TIE VOD \* CH 02 - IDLE TIE VOD \* CH 03 - IDLE TIE VOD \* CH 04 - IDLE TIE VOD \* CH 05 - IDLE TIE VOD \* CH 06 - IDLE TIE VOD \* CH 07 - IDLE TIE VOD \* CH 08 - IDLE TIE VOD \* CH 09 - IDLE TIE VOD \* CH 10 - IDLE TIE VOD \* CH 11 - IDLE TIE VOD \* CH 12 - IDLE TIE VOD \* CH 13 - IDLE TIE VOD \* CH 14 - IDLE TIE VOD \* CH 15 - IDLE TIE VOD \* CH 16 - IDLE TIE VOD \* CH 17 - IDLE TIE VOD \* CH 18 - IDLE TIE VOD \* CH 19 - IDLE TIE VOD \* CH 20 - IDLE TIE VOD \* CH 21 - IDLE TIE VOD \* CH 22 - IDLE TIE VOD \* CH 23 - IDLE TIE VOD \* CH 24 - DCH 4

\*\*\*\*

OVL000 >logo TTY #00 LOGGED OUT 15:03 5/8/2005 SESSION DURATION: 00:26

orele

>

DCH 3 UIPE\_IMSG CC\_RELEASE\_IND REF 00001300 CH 8 19 TOD 16:04:34 CK 22BAD606

DCH 3 UIPE\_IMSG CC\_RELEASE\_IND REF 00000339 CH 8 21 TOD 16:04:42 CK 22BB14D6

DCH 3 UIPE\_IMSG CC\_SETUP\_IND REF 00001380 CH 8 21 TOD 16:05:08 CK 22BBDA41 CALLED #:2805699 NUM PLAN: UNKNOWN TON: UNKNOWN CALLING #:NO DIGIT NUM PLAN: UNKNOWN TON: UNKNOWN

DCH 3 UIPE\_IMSG CC\_SETUPCOMP\_IND REF 00001380 CH 8 21 TOD 16:05:10 CK 22BBF3D0

DCH 3 UIPE\_IMSG CC\_DISC\_IND REF 00001380 CH 8 21 TOD 16:05:18 CK 22BC3119 CAUSE: #16 - NORMAL CALL CLEARING

DCH 3 UIPE\_IMSG CC\_RELEASE\_CONF REF 00001380 CH 8 21 TOD 16:05:18 CK 22BC3161

DCH 3 UIPE\_IMSG CC\_PROCEED\_IND REF 0000033B CH 8 23 TOD 16:05:38 CK 22BCC1D3

DCH 3 UIPE\_IMSG CC\_DISC\_IND REF 0000033B CH 8 23 TOD 16:05:38 CK 22BCC36A CAUSE: #17 - USER BUSY

DCH 3 UIPE\_IMSG CC\_RELEASE\_CONF REF 0000033B CH 8 23 TOD 16:05:38 CK 22BCC3E3

DCH 3 UIPE\_IMSG CC\_DISC\_IND REF 0000033A CH 8 20 TOD 16:06:14 CK 22BDE10C CAUSE: #16 - NORMAL CALL CLEARING

DCH 3 UIPE\_IMSG CC\_RELEASE\_CONF REF 0000033A CH 8 20 TOD 16:06:14 CK 22BDE193

DCH 3 UIPE\_IMSG CC\_PROCEED\_IND REF 0000033C CH 8 23 TOD 16:06:22 CK 22BE20EF

DCH 3 UIPE\_IMSG CC\_DISC\_IND REF 0000033C CH 8 23 TOD 16:06:22 CK 22BE2284 CAUSE: #17 - USER BUSY

DCH 3 UIPE\_IMSG CC\_RELEASE\_CONF REF 0000033C CH 8 23 TOD 16:06:22 CK 22BE231D

DCH 3 UIPE\_IMSG CC\_SETUP\_IND REF 00001400 CH 8 21 TOD 16:07:14 CK 22BFB4C1 CALLED #:99170096 NUM PLAN: UNKNOWN TON: UNKNOWN CALLING #:NO DIGIT NUM PLAN: UNKNOWN TON: UNKNOWN

DCH 3 UIPE\_IMSG CC\_SETUPCOMP\_IND REF 00001400 CH 8 21 TOD 16:07:22 CK 22BFF66B

DCH 3 UIPE\_IMSG CC\_RELEASE\_IND REF 00001400 CH 8 21 TOD 16:07:28 CK 22C02753

DCH 3 UIPE\_IMSG CC\_PROCEED\_IND REF 0000033D CH 8 23 TOD 16:09:38 CK 22C414E3

DCH 3 UIPE\_IMSG CC\_SETUP\_CONF REF 0000033D CH 8 23 TOD 16:09:38 CK 22C41625

DCH 3 UIPE\_IMSG CC\_DISC\_IND REF 0000033D CH 8 23 TOD 16:10:14 CK 22C53717 CAUSE: #16 - NORMAL CALL CLEARING

DCH 3 UIPE\_IMSG CC\_RELEASE\_CONF REF 0000033D CH 8 23 TOD 16:10:14 CK 22C5379A

ERR5142 0000000 00000005 dis DCH018

DCH000 .dis msgi 3



.\*\*\*\* OVL000 >\*

## **1.5 ShoreWare Director Configuration**

## **1.5.1 Configure Trunk Group**

- 1. Log into ShoreWare Director.
- 2. Navigate to **Trunks** and select **Trunk Groups.**
- 3. Select the site you wish to add the Trunk Group to (Note: Must be the same site selected when adding the SG-T1 switch).
- 4. Select trunk group type **PRI** and click <u>Go</u>.
- 5. Assign a name for the trunk group (example: Nortel Tie).
- 6. Set Number of Digits from CO to 4.
- 7. Select the **extension** check box.
- 8. Select Tandem Trunking if applicable.
- 9. Select the **Outbound Services** you wish to allow between systems (if any).
- 10. Add the range of **off system extensions** that will be accessible on the Nortel PBX.
- 11. Click **Save** at the top of the page.

## 1.5.2 Configure ShoreGear-T1

- 1. Navigate to the **Switches** page.
- 2. Select the site you wish to add the ShoreGear-T1 to.
- 3. Select switch type **ShoreGear-T1** and click <u>Go</u>.
- 4. Enter the appropriate parameters for the switch **Name**, **Description**, **IP Address** and **Ethernet Address**.
- 5. Select **T1 PRI User** for switch type.
- 6. Select **ESF** framing format.
- 7. Select **B8ZS** line coding.
- 8. Select **NI-2** for CO type (or select a setting compatible with the PBX).
- 9. Select Master clock source.
- 10. In Channel 1, select the trunk group created in section 1.5.1, and click the Fill Down button.
- 11. Click **Save** at the top of the page.



## 2.0 SMDI Integration – ShoreTel as Voice Mail

Figure 14-2 below shows the legacy system providing PBX services and the ShoreTel equipment providing voice mail services.



## 2.1 Overview

#### SMDI Protocol Support

The ShoreTel 6 product supports the SMDI protocol, enabling seamless integration of ShoreTel equipment with legacy phone systems and enabling a smooth migration toward an all-IP telephony solution.

#### How it works

SMDI enables the separate devices that provide PBX and voice mail services to share information over an out-ofband serial cable connection. The PBX shares information with the voice mail system about incoming calls. The following information is passed to the voice mail system:

- who the call is from
- where the call is going (i.e. user extension)
- the reason the call is going to voice mail instead of being answered



In response, the voice mail system returns a notification to the PBX that a message was left on the voice mail server. The PBX system then uses this information to alert the user by turning on the "message waiting" light on his or her phone.

#### Configurations of integrated equipment

With SMDI support, there are essentially two possible ways the ShoreTel and legacy equipment can be configured:

*External Voice Mail Configuration* – The legacy system provides voice mail services while the ShoreTel 6 system acts as the PBX.

*ShoreTel VoiceMail Configuration* – The ShoreTel system provides voice mail services while the legacy system acts as the PBX.

#### Additional details

A group of analog trunks from the ShoreTel system is used to access the legacy voice mail system (the ShoreTel system is on the extension side of the trunks). The ShoreTel voice mail application manages the group of outgoing extensions. The ShoreTel server provides digit translations if the legacy voice mail and ShoreTel system have different extension lengths.

#### Details:

• Figure 14-2 shows a ShoreTel switch connected to a legacy PBX through several analog trunks. These phone lines carry voice information from the PBX to the voice mail server. Signaling information is carried out-of-band on the separate serial line (near the bottom of the illustration).

• A ShoreTel voice mail server (near the bottom) is connected through a serial cable to a PBX link device. (The PBX link device provides the basic SMDI services that were not included in some of the older legacy PBX devices. This device must be purchased separately and configured per the manufacturer's instructions.)

• The ShoreTel server and PBX link exchange information. The PBX link sends call data to the ShoreTel voice mail server, and the call data contains information related to the source and destination of the phone call, and provides information about why the call is going to voice mail (e.g. user did not answer, line was busy, etc.).

• The ShoreTel server, in return, sends MWI (Message Waiting Indicator) information that is used by the legacy PBX to turn on the message-waiting mechanism on a user's phone to let her know she has received a message.

#### Information Transferred via SMDI

The COM port is used to send call information between the ShoreTel system and the legacy voice mail system.

## 2.2 Feature Support

The SMDI protocol transmits the following call information from the ShoreTel system to the legacy system:

- Message desk number: 1-999
- Logical Terminal number (terminal identifier): 1-9999
- Call type (All, Busy, Direct, No Answer, Unknown)
- Called party
- Calling party

The SMDI MWI protocol transmits the following information from the legacy voice

- mail system to the ShoreTel system:
- Message waiting indication control
- Extension
- On/Off indication

When using SMDI, ShoreTel voice mail configuration, the following features will not be supported:

- Office Anywhere
- Setting call handling mode
- Setting agent state

The following features will be supported:

- Recording greeting and name
- · Setting TUI password
- Enable/disable envelope information
- Email voice message options
- FindMe
- Message functions including call back
- Message sending functions
- Workgroup
- "ShoreTel voice mail"
- Agents can't be extensions in the legacy PBX.
- System configuration
- Configuration parameters

## 2.3 Configuring ShoreTel for SMDI - Overview

Configuring Legacy Voice Mail Integration Using SMDI

As mentioned before, there are two modes of operation with respect to integrating a ShoreTel system and a legacy system:

• *External Voice Mail Configuration* - In this configuration, the legacy system provides voice mail services while the ShoreTel system acts as PBX for users.



• *ShoreTel Voice Mail Configuration* - In this configuration, the ShoreTel system provides voice mail services while the legacy system acts as a PBX for users.

The former of these two operational modes (External voice mail) is discussed below, while the procedure for the latter configuration (ShoreTel voice mail) follows in "Configuring ShoreTel Voice Mail Integration Using SMDI" on page 14-19 of the ShoreTel planning and installation guide.

To integrate a legacy voice mail system with ShoreTel 6, you need to perform the following basic tasks:

- Configure the server COM port for SMDI connections to the legacy system.
- Configure interface options from ShoreWare Director
- Create a user group for users with access to the integration extensions

## **Configuring the COM Port on the ShoreWare Server**

#### COM Port Setup

To establish the SMDI link between the ShoreTel server and the legacy voice mail system, connect one end of a DB-9 serial cable to the COM port on the ShoreTel server and the other end of the cable to a COM port on the legacy voice mail server. The COM port settings on the ShoreTel server must match the settings of the COM port on the legacy voice mail server. Obtain the legacy voice mail COM port settings from the legacy voice mail server's administration guide or from your system integration manager. You need the following information:

- Baud rate
- Data bits
- Parity
- Stop bits
- Flow control

#### To configure COM port communication:

Step 1 From the **Start** menu on the Windows server connected to the legacy voice mail server, select **Settings**, and then **Control Panel**.

Step 2 In the Control Panel, open the Computer Management folder.

Step 3 Open the **Device Manager**.

Step 4 From the right pane in the window, expand the item Ports (COM & LTP).

Step 5 Right-click the COM port used to connect the ShoreTel server and legacy voice mail system, and select **Properties** from the menu.

Ask your server administrator if you need help in determining the correct COM port.

Step 6 In the Properties window, enter the settings for the legacy voice mail server COM port.

Step 7 Click **OK** to save the settings.

Step 8 In ShoreWare Director, open the Server edit page.

Step 9 Enter the COM port the server will use for SMDI communications in the COM Port (1-10) text box. Step 10 Click Save.

NOTE The ShoreTel 6 system will not read the COM port settings until you have saved changes to the Server edit page or voice mail service or restarted.



## 2.5 Configuring Analog Trunk Ports

The ShoreTel system sends calls to the legacy voice mail server over analog trunks connecting the two systems. The extensions are on the ShoreTel side, and the legacy voice mail system is the trunk side. The ShoreTel system sends calls made to these extensions to the legacy voice mail system when voice mail is needed. Before the call is sent, the SMDI protocol sends information about the call to the legacy voice mail system via the SMDI serial link. This allows the legacy voice mail system to handle the call correctly.

To configure the extensions, you need to do the following:

- Create a list of the extensions and include the Logical Terminal Number for each extension.
- Configure the extensions with a new dial number (DN) type and marked as private users with no mail box.

• Assign a physical port to each extension in Director. Configure the extensions to forward to the Backup Auto Attendant on "no answer" or "busy."

#### Configuring the ShoreWare Server

Follow these steps to set up communication between ShoreWare Director and the legacy voice mail server.

## 2.6 Configuring Shoreware Director for SMDI

#### To set up ShoreWare Director to communicate with the legacy voice mail server:

Step 1 From ShoreWare Director, click Servers in the navigation frame.

Step 2 Select the server connected to the legacy voice mail system.

Step 3 In the Edit Server page under Simplified Message Desk Interface, change the settings as follows:

A) Make sure that the **ShoreTel as PBX** box is selected.

B) In the **COM Port** field, enter the port on the server that will be used for SMDI communication.

C) In the **Message Desk Number** field, enter the Message Desk number (range is 1-999, with a default of 1). This number identifies a specific voice mail system and must be set to the value the voice mail system expects. In configurations where a number of SMDI links are daisy chained together, this value is used to allow each system to known what data belongs to it. Since most systems use only one SMDI link, this parameter is normally set to 1. D) In the **Number of Digits** field, enter the extension length. (range 2-32 digits). This value is used to determine how many digits the ShoreTel 6 system sends in SMDI extension fields. This value needs to be set to the value the voice mail system expects. The most common values are either 7 or 10. If the system extension length is less than the number of SMDI digits then the extension number will be padded. For example, if the ShoreTel 6 system needs to send extension 456 and the number of SMDI digits is set to 7, extension 0000456 is sent. If no padding is desired, the number of digits should be set to 2. In the above example with the number of SMDI digits set to 2 only 456 will be sent.

E) In the Translation Table field, select a translation table. Translation tables are created in ShoreWare Director. If you are using a translation table, make sure the **Use for Call Data** and **Use for MWI Data** check boxes are selected. For more information on building translation tables, see the *ShoreTel 6 Administration Guide*. f Click **Save**.

#### **Digit Translation**

If ShoreTel system extensions and legacy voice mail system extensions differ in length, you need to create digit translation tables that map the ShoreTel extensions to legacy system extensions. The digit translation tables must be added as a group of named tables from the Voice Mail section of ShoreWare Director. For more information see the *ShoreTel 6 Administration Guide*.



To create a digit translation table, follow the procedure below:

Step 1 Launch ShoreWare Director and enter the user ID and password.

Step 2 Click on the **Administration** link to expand the list (if it has not

already been expanded).

Step 3 Click on the System Parameters link to expand the list.

Step 4 Click on the **Digit Translation Tables** link.

Step 5 Click the **New** button.

Step 6 Enter a name in the Name field and click the Save button to store your

digit translation table.

Step 7 Click the **New** button again to display the **Digit Translation** window (below).

Next, you must select the digit translation mapping that you just created at the server.

Step 8 Click on the **Application Servers** link and click on the name of the ShoreTel server that will be handling the digit translation.

Step 9 In the Simplified Message Desk Interface section of the Application Servers window, select **ShoreTel Voice Mail** from the **Mode** drop-down menu.

Step 10 The **Translation Table** drop-down menu appears. Click on the arrow button and select the name of the digit translation table that you just created.

Step 11 Select the Use for Call Data check box and Use for MWI Data check box by placing a check mark in each one (as shown below). Doing so allows for the digit translation to occur when:

• Data about a call is transferred between the legacy and ShoreTel systems.

• Message Waiting Indicator information is transferred between the two systems to notify the legacy PBX that a message was left on the ShoreTel voice mail.

Step 12 By default, the "Use Flash to Route Calls" check box is enabled. Leave this as is. Note that this check box only appears when "ShoreTel Voice Mail" is selected in the *Mode* drop-down menu in the *Simplified Message Desk Interface* section of the window. If selected, calls sent to

the ShoreTel Auto Attendant from the SMDI trunk group are automatically transferred to the dialed extension using flash. If not selected, calls will be routed using other lines.

NOTE The flash call routing function is only supported on the following switches: ShoreGear-40/8, ShoreGear-60/12, ShoreGear-120/24.

NOTE The extension length must be the same on each of the systems for the "Transfer Using Flash" feature to work as no translation is applied.

#### Setting Up the User Group in ShoreWare Director

Follow these steps to set up a user group for those users who will have their voice mail re-directed to the legacy voice mail system.

#### To set up the user group:

Step 1 Open ShoreWare Director.
Step 2 From the navigation frame, click Users and then User Groups.
Step 3 Select an existing user group or create a new user group.
Step 4 Change the Simplified Message Desk Interface Mode option to ShoreTel as PBX by selecting this setting from the drop-down menu.



Step 5 Click Save.

Configuring ShoreTel Voice Mail Integration Using SMDI

As mentioned before, there are two modes of operation with respect to integrating a ShoreTel system and a legacy system:

*External Voice Mail Configuration* - In this configuration, the legacy system provides voice mail services while the ShoreTel system acts as PBX for users. *ShoreTel Voice Mail Configuration* - In this configuration, the ShoreTel system provides voice mail services while the legacy system acts as a PBX for users.

The former of these two operational modes (External voice mail) is discussed in "Configuring Legacy Voice Mail Integration Using SMDI" on page 14-11. The procedure for the latter configuration (ShoreTel voice mail) follows. Configuring the "ShoreTel Voice Mail Configuration" consists of the following major tasks:

- Creating a Trunk Group
- Creating Trunks
- Configuring the ShoreTel Server for SMDI
- Creating a User Group
- Adding an Individual User
- Configuring the Serial Connection
- Configuring Digit Translation Tables
- PBX link

#### Creating a Trunk Group

One of the first tasks involved in configuring SMDI is to create a trunk group. The trunk group is used to manage the individual trunk lines between the ShoreTel switch and the legacy PBX. Instructions for creating the trunk group are provided below. For additional details on setting up trunk groups, refer to the *ShoreTel 6 Administration Guide*.

To create a trunk group for SMDI trunks, follow the procedure below:

Step 1 Launch ShoreWare Director and enter the user ID and password.

Step 2 Click on the Administration link to expand the list (if it has not already been expanded).

Step 3 Click on the Trunks link to expand the list.

Step 4 Click on the **Trunk Groups** link to display the Trunk Groups window.

Step 5 Select the trunk group site, and select **Analog Loop Start** for the type. Then click the **Go** link.

Step 6 Enter a name for the trunk group in the Name field.

Step 7 Enter a voice mail extension in the **Inbound Destination** field to direct inbound calls to the ShoreTel Auto Attendant system.

Step 8 Click the **Save** button to store your changes.

**Creating Trunks** 

After creating the trunk group, the next step is to create one or more trunk lines representing each data connection between the ShoreTel switch and the legacy PBX. The lines between the PBX and ShoreTel voice mail must be trunk lines with ShoreTel being the trunk side and the PBX being the extension side, (i.e. calls leaving the PBX for the voice mail system will leave on extensions). The PBX-to-voice mail connection might also be a T1 trunk that uses a channel bank to provide extensions to the legacy PBX.



To create a trunk line, follow the procedure below:

Step 1 With ShoreWare Director still open, click on the Trunks link to expand the list.

Step 2 Click on the **Individual Trunks** link.

Step 3 Select the trunk line site (i.e. Headquarters or Remote) from the dropdown menu, and use the drop-down menu to find and select the name of the trunk group you just created.

Step 4 Click the Go link to display the Edit Trunk window.

Step 5 In the **Number** field, enter the Logical Terminal Number. This value can range from 1 to 9999. For many systems the extension number of the port is used.

**NOTE** The Logical Terminal Number identifies the port the PBX will use to send the call to the ShoreTel voice mail system. It is very important that the LTN match what the PBX will send. You must check with your PBX vendor to determine what will be sent.

Step 6 Click the **Save** button to store your changes.

#### Configuring the ShoreTel Server for SMDI

After creating the trunk lines, you will configure the ShoreTel voice mail server. Configuration involves setting up the various SMDI parameters. To configure the ShoreTel voice mail server for SMDI operations, follow the procedure below:

Step 1 With ShoreWare Director still open, click on the Application Servers link.

Step 2 Click on the name of the server (Headquarters or Remote) that will be acting as the voice mail server for the legacy PBX.

Step 3 In the Simplified Message Desk Interface section of the Application Servers window, click on the drop-down menu and select **ShoreTel Voice Mail**. A new set of fields and menus related to SMDI appear.

Step 4 In the **Trunk Group** drop-down menu, select the name of the SMDI trunk group that you created earlier. This tells the server the name of the trunk group from which it should expect to receive voice mail calls.

Step 5 In the **COM Port** field, enter the numerical value (from 1-10) that corresponds to the serial port of the ShoreTel server where you will be connecting the serial port. (This serial port will be used to route out-ofband SMDI signaling information between the PBX link device and the ShoreTel server.)

Step 6 The Message Desk Number, which has a range of 1-999, is optional and can be set to the default value of 1. Check with the vendor for this value.

**NOTE** The Message Desk Number is used to indicate a specific system in situations where a number of SMDI links have been daisy-chained together. This value allows each system to known which data belongs to it. In most case this parameter is set to 1, since only one system will

be using the SMDI link.

Step 7 The Number of Digits field, which has a range of 2-32, is optional.

**NOTE** This value determines how many digits the ShoreTel system will send in SMDI extension fields. This value needs to be set to the value the voice mail system expects. The most common values are either 7 or 10. If the system extension length is less than the number of SMDI digits, then the extension number will be padded. For example, if the ShoreTel system needs to send extension 456 and the number of SMDI digits is set to 7, extension 0000456 will be sent. If no padding is desired the number of digits should be set to 2. In the above example with the number of SMDI digits set to 2 only 456 will be sent.

Step 8 The translation table is optional and can be left as is for now. We will be returning to the related topic of digit translation tables later.

Step 9 Click the Save button to store your changes.



#### Creating a User Group

After setting up the ShoreTel voice mail server for SMDI, the next step is to add users to the system. You will create a user group, and in this user group you will specify that all members will use ShoreTel Voice Mail. Once this is done, then you will modify user profiles at the individual level. For now, we will talk about creating the user group.

To create a user group for users on the legacy PBX system, follow the procedure below:

Step 1 With ShoreWare Director still open, click on the Users link to expand the list.

a Click on the User Groups link.

b Click on the Add New link to display the User Groups window.

Step 2 Enter a Name for the user group in the Name field.

Step 3 In the Simplified Message Desk Interface Mode drop-down window, select **ShoreTel Voice Mail** from the list.

Step 4 Click the **Save** button to store your changes.

#### Adding an Individual User

After creating the user group, you can create user profiles for the legacy PBX users. To do so, follow the procedure below:

Step 1 With ShoreWare Director still open, click on the Users link to expand the list.

Step 2 Click on the **Individual Users** link.

Step 3 In the **Add new user at site** field, select the server where you configured the ShoreTel voice mail for the PBX link device.

Step 4 Click the **Go** link to display the **Edit User** window, shown below.

Step 5 Enter a name for the user in the **First Name** and **Last Name** fields.

Step 6 In the License Type drop-down menu, click on the arrow-button and select **Mailbox-Only.** The user is located on the legacy system and thus, he or she does not require a ShoreTel extension.

Step 7 In the User Group drop-down menu, click on the arrow-button and find and select the name of the user group you just created.

Step 8 Click the **Save** button to store your changes.

# 2.7 SMDI Integration – Programming the Nortel PBX and the PBXLink interface<u>:</u>

#### Programming the Nortel PBX

This chapter describes how to configure a Northern Telecom Meridian 1 PBX for the PBXLink. To integrate a voice mail system with the Meridian 1. It is necessary to ensure that your PBX has the correct level of software to operate with the PBXLink. These are outlined below. All Meridian 1 systems with these options can support Bridged mode operation so there is no need for transfer mode on Meridian 1.

Throughout this chapter the convention will be used that **bold** type are things that need to be entered. For example: CUST **0** [Example only]

CUST - this is printed by the PBX

0 - this is entered by you

[Example only] - this is just a comment

In our examples the analog lines for the voice mail system will be **2000**, **2001**, **2002** etc. The main voice mail number (or "pilot number") will be **2000**.

The work involved can be broken down into a number of separate tasks:



- \_\_\_ Task 1: Preparing the PBX
- \_\_\_\_ Task 2: Setting up the Voice Mail analog lines
- \_\_\_\_ Task 3: Setting up the PBXLink's digital line
- \_\_\_\_Task 4: Setting up the Voice Mail users' telephones

These tasks are covered in the sections below:

After configuring the PBX, you will need to configure the PBXLink. See *Chapter 8 of the PBXlink documentation --Configuring the PBXLink* for details.

Note: Your PBX configuration options may not be exactly the same as those shown in this chapter, as they depend on installed options and the PBX software version

#### Task 1: Preparing the PBX

Before starting any programming of the PBX, it is strongly recommended that you obtain a hard copy of the current PBX configuration.

This task consists of three parts:

PBX Software Confirmation

Checking that the PBX is running the right software

Customer Data Block setup

Ensuring that the Customer Data Block has the correct privileges

Programming Calling Party Name Display

Ensuring that the reason for a call being forwarded is sent to the PBXLink

#### **PBX Software Confirmation**

It is necessary to ensure that the correct software packages have been installed, for the PBXLink to operate correctly. To ensure this use overlay 22 as follows

>**LD 22** REQ **PRT** TYPE **PKG** OPTF 1 CUST 2 CTY 5 DNDI 9 EES 10 MSB 17 DDSP 19 MWC 46 DSET 88 CPND 95 ARIE 170

If the options underlined above are not present in the list of optional packages then you will need to upgrade the PBX software.

#### **Customer Data Block Setup**

It is necessary to enable certain options in the Customer Data Block to ensure correct operation of the digital line used by the PBXLink.

>LD 15 REQ CHG TYPE CDB CUST 0 [Example only]

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LDN0 DGRP NITE 2000 [The pilot number if night calls go to Voice Mail] TSTL SPRE ATDN NCOS OPT CFO [Call forwarding Originating Party COS] MCI [Message Centre Included] **IDP** [Include Digit Display] INTR RTIM CDR ICI FLSH CHLN FCAF SPWD FNAD FDN [Call Forward No Answer DID] FNAN FDN [Call Forward No Answer NONDID] FNAT FDN [Call Forward No Answer Trunk] FNAL FDN [Call Forward No Answer Local] CFNA 6 [Rings for Call Forward No Answer NONDID] DFNA 6 [Rings for Call Forward No Answer DID] PHDT AQTT AODN 2000 [Attendant overflow sent to Voice Mail] SRCD ATAC CWCL CWTM CWBZ DNDT CCRS MDID YES [No Answer DID to Voice Mail] NDID YES [No Answer NONDID to Voice Mail] MWFB YES [Busy DID to Voice Mail] MATT CONG LLT DLT DIND Chapter 7 Programming Your Nortel PBX 32 DIDT LDTT 6 [Line Disconnect Tone Timer for 500/255 phones] BOTO NFCR EEST NO [Enable End-to-End signaling for digital phones]

#### Programming Call Party Name Display



When the PBX forwards a call, it displays a 4 letter string on the display which explains why the call was forwarded. These 4 letter strings can be changed by the PBX administrator -- this is done in LD 95.

The relevant strings and their reasons for being displayed are:

\_\_\_CFWD -- call forwarded because all calls have been forwarded to voice mail

- \_\_ CFNA -- call forwarded because there was no answer
- \_\_\_\_ HUNT -- call forwarded because the extension was busy

This LD95 session sets up the default strings:

>LD 95 REQ CHG TYPE CPND CUST 0 [Example only] CNFG MXLN STAL DFLN DES RESN YES CFWD CFWD CFNA CFNA HUNT HUNT PKUP XFER T AAA A

If your system does not use the default strings, then you must configure your PBXLink with the strings that you use. This is done in: Configuration... PBX Options... Call Forward Display...

#### Task 2: Setting up the Voice Mail analog lines

Analog lines need to be used to connect the voice mail system to the PBX. At this stage it is important to know how many there are going to be and have extensions assigned for them. In bridged mode the PBX is configured to send calls directly to the analog port. For this reason the first analog port has an extension of **2000**.

This is how to set up an analog line. >LD 10 REQ NEW TYPE 500 TN 0031 [Example only] CDEN SD [SD if QPC60, DD if QPC452, 4D if QPC594] DES CUST 0 [Example only] DIG DN 2000 HUNT 2001 TGAR NCOS RNPG CLS HTA FBD DTN XFA FND MWD LDTA [HTA: Hunting allowed (REQUIRED)]

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[FBD: Forward-on-busy disallowed (REQUIRED)] [DTN: DTMF Dialing Allowed (RECOMMENDED)] [XFA: Transfer allowed (RECOMMENDED)] [FND: Forward-no-answer disallowed (RECOMMENDED)] [MWD: Message Waiting disallowed (RECOMMENDED)] [LDTA: Line disconnect tone allowed (RECOMMENDED)] FTR

Note that LDTA is only provided on Release 17 and later.

Repeat this process for each of the analog ports, using the appropriate DN and TN. In each case the HUNT extension should be the DN of the next analog line connected to the voice mail system. This way a call will arrive at the first port and the PBX will hunt for a free analog line and deliver the call ringing to it.

#### Task 3: Setting up the PBXLink's digital line

Configure the digital line being used for the PBXLink as a 2616 with 1 add on module. Key 0 is the primary DN for the digital line and can be set to any value. Keys 16 onwards are bridged appearances of the analog ports going to the voice mail system.

This example has 6 voice mail ports, starting with extension 2000.

>LD 11 REQ NEW TYPE 2616 TN 0014 [Example only] DES CUST 0 [Example only] AOM 1 FDN TGAR NCOS RNPG SSU CLS ADD HFD CNDA DNDA HUNT 000 LHK KEY 00 SCR 2999 [This can be any DN] KEY 12 DSP KEY 13 MIK KEY 14 MCK KEY 16 SCN 2000 [Pilot number for the voice mail system] MIX KEY 17 SCN 2001 MIX KEY 18 SCN 2002 MIX KEY 19 SCN 2003 MIX KEY 20 SCN 2004 MIX KEY 21 SCN 2005 MIX KEY [Add more extensions here as needed...]

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#### **Using Both Digital Ports**

This section does not apply to the PBXLink ISA.

To use the second digital ports program up a second digital line exactly the same way as the first, on a different TN and with each analog line appearing bridged to only one of the digital lines. It is recommended that the analog lines alternate between each of the digital lines as they proceed along the hunt group. This ensures that there is an even work load on each of the digital PBX lines.

#### Task 4: Setting up the Voice Mail users' telephones

Users need to have their phones set up so that their calls are forwarded to the voice mail system if they do not answer or if they are on the phone. It is also important to ensure that the PBXLink is able to illuminate the message waiting indicator on the users phone, or if they don't have a light then allow stuttered dial tone. The exact way that this is done depends upon the sort of set that the user has: analog, digital or SL-1.

#### Setting up a user's analog set

If the user has an analog set then the setup will look like this.

>LD 10 REQ CHG **TYPE 500** TN 0024 CDEN DES CUST DIG DN HUNT 2000 TGAR NCOS RNPG CLS HTA FNA MWA LPA CFTA SFA FTR FDN 2000 EFD 2000 EHT 2000 Setting up a user's digital set

A digital set, say a 2008, would be set up like this: >LD 11 REQ CHG TYPE 2008 TN 0043 ECHG DES FDN 2000 TGAR NCOS RNPG SSU CLS HTA FNA MWA CFTA EFD 2000 HUNT 2000 EHT 2000 LHK



#### Setting up a user's SL-1 set

If the user has an SL-1 set then it could be set up like this. Chapter 7 Programming Your Nortel PBX 36 >LD 11 REQ CHG TYPE SL1 TN 0062 CDEN DES CUST KLS FDN 2000 TGAR NCOS RNPG SSU CLS HTA FNA MWA CFTA EFD 2000 HUNT 2000 EHT 2000 LHK KEY 04 MWK 2000

#### The Next Step

Having configured the PBX, you now need to configure the PBXLink.

#### Configuring the PBXLink

You need to configure the PBXLink to tell it how your PBX and voice mail system are configured. There are many settings which can be changed, and these are all described in *Chapter 11 -- Configuration Parameters*. However most of these can be left at the default setting on most systems, and only a few important ones need changing.

#### These are described below.

#### **Configuration Menus**

The PBXLink is configured through menus. If you have a PBXLink ISA, these are accessed through either the builtin SMDI serial port, or through the external management serial port, as described below. If you have a PBXLink box, you can also access the menus through the front panel keypad and LCD. Operation of the keypad and LCD is described in *Chapter 12 -- Using the LCD and Key Pad - PBXLink*.

To access the configuration menus through the SMDI port, you will need to have got the SMDI port working with suitable terminal emulation software, as described in *Chapter 2 -- Installing Your PBXLink* or *Chapter 3 - Installing Your PBXLink ISA*. You can also access the menus through the management serial port if you have this set up.

When you type **M <enter>** on the terminal, you will see the main menu displayed. This looks similar to **PBXLink ISA v 2.70 1. Configuration... 2. Monitor PBXLink... 3. Reboot/Download...** Then type **1 <enter>** 



to enter the main configuration menu. This offers several sub-menus, and looks similar to:

#### Configuration

- 1 Integration [Started]
- 2 PBX Type...
- 3 PBX Options...
- 4 SMDI Options...
- 5 Serial Port Options...
- 6 Remote Access...

#### 7 - Reset to Factory Default...

Check the following menu options:

#### Configuration.../PBX Type

This must be set to the type of PBX you have. When this setting is set correctly, the port LED will stop flashing (this is the LED on the bracket of the PBXLink ISA, and the LED labeled PBX A on the PBXLink box).

If you have a Nortel Meridian 1 or SL-100 PBX, choose the Nortel M1 option.

Note that when you change the PBX type, the PBXLink will restart. This means that you will be back outside the menu systems so, after allowing it a few seconds, you will have to type **M** <enter> again to get back into the configuration menus.

#### Configuration.../Integration

This should be set to Started.

#### Configuration.../PBX Options.../Analog Ports on A

This should be set according to the number of analog lines connected to your voice mail system.

#### Configuration.../PBX Options.../Configure Port A

This should be set to **Calls + MWI**, the default.

Configuration.../PBX Options.../Prime number (Nortel and Lucent bridged mode only)

This should be set to the extension number that voice mail users call to pick up their voice mail..

#### Configuration.../PBX Options.../Message Waiting Ind...(Lucent only)

These settings must match those in the Feature Access Codes pages of the PBX programming, and are the prefixes that are dialed before an extension number to turn on or off a Message Waiting Indicator.

The defaults are \*4 and #4, which are the defaults for most PBXs.

#### Configuration.../PBX Options.../Call Forward display...(Nortel only)

These settings must match those in LD 95 of PBX programming (see *Chapter 7 -- Programming Your Nortel PBX*), and indicate what the PBX should expect on the display of the digital phone it is emulating. There are three settings: one for all calls forwarded, one for forward on no answer, and one for forward on busy.

#### The Next Step

Having configured both the PBX and the PBXLink, you can now test the installation.

